

CESS / A3
 r Way To The Forefront
 TECHNOLOGY / A4-5
 d Cup Winner? Yahoo
 CINE / A8
 rugs Learn New Tricks
 SHOT / A9
 Industrial Machinery
 HTS / A16-17
 ipped To Fight Terror?

INVESTOR'S BUSINESS DAILY

IBD
 MONDAY SPECIAL

S&P 500 INDEX
 1265.48
 -8.60 (-0.7%)

Latest payroll report drags down stocks

NASDAQ
 2130.06
 -25.03 (-1.2%)

LifeCell slides to its 10-week moving avg.

DOLLAR-YEN (N.Y.)
 114.04
 -1.09 (-1.0%)

Dollar falls on jitters about U.S. slowdown

DOW JONES
 11,090.67
 -134.63 (-1.2%)

3M spawns about slow

NASDAQ
 1,803
 +152 (+9.2%)

Distribution Nasdaq, NY

EURO
 1.2807
 +0.0029 (+0.2%)

Lowest level early June

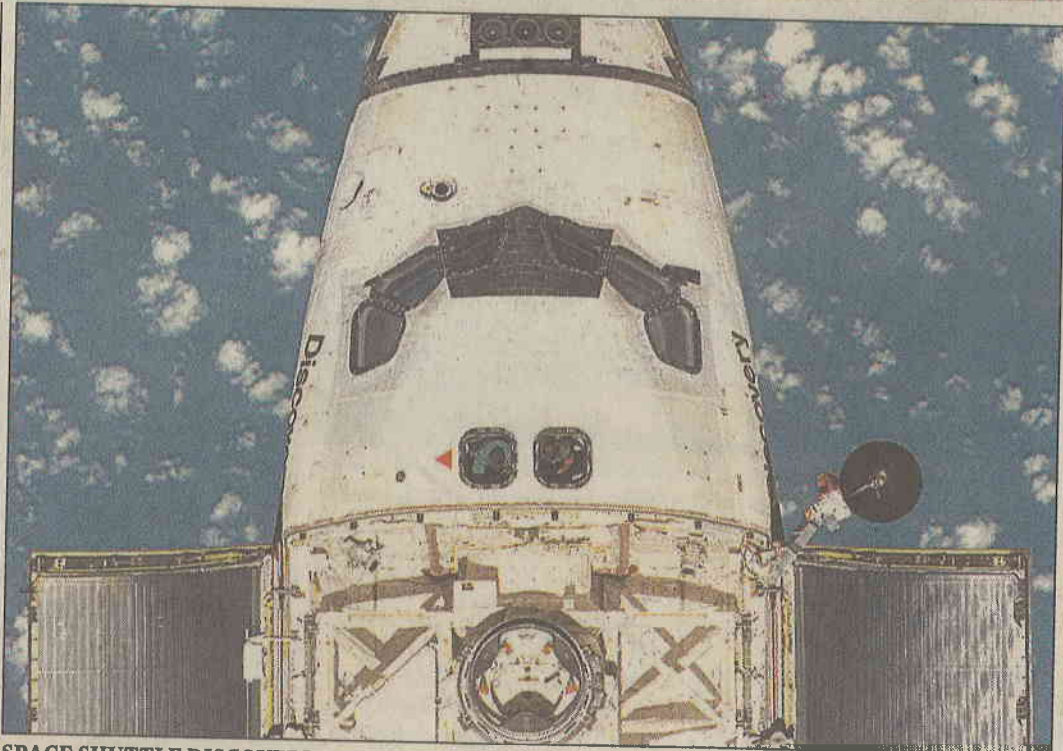
WWW.INVESTORS.COM

ADP 10
 low Forecast
 y 121,000 in June,
 tepid hiring. Pri-
 elow an ADP em-
 68,000. But aver-
 June '05, a 5-year
 ower growth and
 ss rate held at a
 his page, A2

Little Stocks
 fell 1.4% and the
 the weak jobs re-
 U.S. slowdown.
 er AMD warned
 lined 1.2%, with
 half of that loss.
 rd. The 10-year
 %, erasing the
 age, B7

Tunnel Foiled
 d a plan by for-
 p train tunnels
 d by thousands
 l. At least 8 peo-
 g an alleged al-
 in a plot an FBI
 A Lebanese of-
 fessed to plan
 Oct. or Nov.

Profit Reports



SPACE SHUTTLE DISCOVERY prepares to dock with the International Space Station. Friday was moving day for the Discovery crew, which unloaded thousands of pounds of supplies including a new stationary bike, an air conditioner and an oxygen generator that will allow the space station to support six inhabitants. AP

Google's Major Investments Hint Search Giant Might Become ISP

Broadband capabilities and then fiber or electrical power on IP... (Google)

June's 121,000 Jobs Far Below Expectations But Pay Gains

Stocks, Treasury Yields Fall

3M, AMD shortfalls add to signs of a slowdown, but Aug. Fed hike likely

BY KIRK SHINKLE
 INVESTOR'S BUSINESS DAILY

The economic slowdown became more apparent Friday after new data showed more sluggish hiring in June. But a big uptick in wages could mean the Federal Reserve will continue its inflation fight.

The U.S. economy added just 121,000 jobs last month after a revised gain of just 92,000 in May, the Labor Department said.

That missed Wall Street's consensus forecast of 160,000, and countered fears of a far-higher figure in the wake of a Wednesday report that predicted a surge in pri-